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April 27, 2025

VITAMIN

01

The Vitamin B1 market remains tight this month, with factories continuing to restrict order volumes. Most low-priced inventories have been cleared. However, with prices holding relatively steady, customers are adopting a "buy-as-needed" approach rather than rushing to restock. Current market prices are approximately USD 30.00/kg for Vitamin B1 Nitrate and USD 35.00/kg for Vitamin B1 Hydrochloride.

AMINO ACID | Threonine

02

Threonine: Manufacturer pricing remains stable amid moderate trading activity. The trade market price is currently steady at USD 1,200–1,220/ton. Although domestic replenishment demand is relatively subdued, tight factory spot supply has also led to a generally sluggish market. Industry attention is now focused on manufacturers' export and shipment dynamics.

API

03

Haisen Pharma reported revenue of CNY 1.18 billion in Q1 2025 (approximately USD 160.00 million based on the current exchange rate), representing a year-on-year increase of 2.32%. The company has significantly ramped up its R&D investments and accelerated its strategic expansion.

New Plant Project in Dongyang:

Haisen successfully secured a land parcel investment valued at CNY 2 billion (approximately USD 270.00 million) to establish the "Haisen Pharma New Plant Project (Phase I)." This project will include the construction of an annual production line for 300 tons of A-40 (Atorvastatin Calcium) and other specialty APIs. Operations are scheduled to commence by December 31, 2027.

FOOD ADDITIVE

04

Recently, the domestic price of Sodium Saccharin Dihydrate has stabilized around USD 4.30–4.60/kg. In the short term, the price of Sodium Saccharin Anhydrous is also expected to remain stable.

Reported by Candice and Sharon

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